

Financial Services Company
GCC Daily Report

2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

01/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,655.52	0.2	(1.4)	21.3	21.2	3.5	3.1	1.86%
MSCI Emerging Markets Index	1,112.84	0.6	3.5	15.2	15.2	1.8	1.7	2.78%
MSCI FM FRONTIER MARKETS	562.67	(0.5)	5.6	-	11.7	0.9	1.6	4.55%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	591.91	0.8	3.9	10.1	13.9	1.7	1.7	4.60%
Muscat Stock Exchange MSX 30 Index	4,329.63	0.3	(5.4)	#N/A N/A	12.5	0.5	0.8	6.37%
Tadawul All Share Index	11,543.67	(1.1)	(4.1)	18.0	22.2	2.2	2.4	3.90%
Dubai Financial Market General Index	5,272.80	(0.6)	2.2	9.5	11.4	1.5	1.1	5.62%
FTSE ADX GENERAL INDEX	9,555.97	0.2	1.5	21.0	21.9	2.5	2.4	2.38%
Qatar Exchange Index	10,447.63	(0.1)	(1.2)	11.6	14.1	1.3	1.5	4.80%
Bahrain Bourse All Share Index	1,912.20	0.5	(3.7)	14.2	11.3	1.3	1.0	9.67%
Boursa Kuwait All Share Price Return Ir	7,949.20	(0.1)	8.0	17.8	21.0	1.8	1.6	3.38%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	581.02	0.9	2.0	16.1	17.1	1.8	1.7	2.72%
MSCI AC Asia Ex. Japan Index	717.86	0.9	2.0	15.6	16.8	1.8	1.7	0.00%
Nikkei 225	36,452.30	1.1	(8.6)	18.1	25.5	1.9	1.9	2.01%
S&P/ASX 200	8,145.60	0.2	(0.2)	20.4	19.4	2.3	2.2	3.63%
Hang Seng Index	22,119.41	0.5	10.3	11.2	11.0	1.3	1.1	3.84%
NSE Nifty 50 Index	24,334.20	(0.0)	2.9	22.7	24.0	3.6	3.3	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	176.48	0.5	3.9	14.8	16.3	2.1	2.0	3.30%
MSCI Emerging Markets Europe Index	142.01	(2.0)	20.0	10.6	7.3	1.3	1.0	3.48%
FTSE 100 Index	8,491.56	(0.0)	3.9	12.5	14.1	1.9	1.8	3.75%
Deutsche Boerse AG German Stock Inc	22,496.98	0.3	13.0	18.1	15.6	1.9	1.7	2.54%
CAC 40	7,593.87	0.5	2.9	15.9	16.2	2.0	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,534.79	0.1	(5.0)	23.9	24.0	4.6	4.2	1.42%
S&P 500 INDEX	5,638.03	1.2	(4.1)	23.8	23.5	4.8	4.4	1.35%
Dow Jones Industrial Average	41,003.18	0.8	(3.6)	21.4	21.5	5.2	4.8	1.74%
NASDAQ Composite Index	17,851.86	2.3	(7.6)	32.6	37.6	6.3	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	518.15	-2.0	-5.7	-37%	127%
Gold Spot \$/Oz	3,230.13	-1.8	23.1	-6%	207%
BRENT CRUDE FUTR Jul25	61.56	0.8	-16.0	-26%	32%
Generic 1st'OQA' Future	59.61	-3.1	-21.6	-53%	223%
LME COPPER 3MO (\$)	9,125.00	-3.3	4.1	-16%	111%
SILVER SPOT \$/OZ	32.45	-0.5	12.3	-7%	171%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

Close	4,329.63		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	13.38	0.31%						
Previous Close	4,316.25		Financial Sector	7,677.48	7,641.10	0.48%	0.48%	-0.63%
Open	4,316.60		Industry Sector	5,976.81	5,960.85	0.27%	0.27%	13.40%
Day's High	4,329.63		Services Sector	1,537.47	1,538.02	-0.04%	-0.04%	-11.80%
Day's Low	4,311.81							
YTD Change	-5.40%							
Volume Mn	26.13							
MSX30 Value Traded Mn	4.48							
Traded Securities	60							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA DESALINATION	0.135	8.87%	ALMAHA CERAMICS	0.190	-5.00%	BANK MUSCAT	0.259	5914.15
OMAN FISHERIES	0.028	7.69%	LIVA GROUP	0.260	-3.35%	SOHAR INTERNATION	0.132	2441.61
OMAN EMIRATES HO.	0.068	6.25%	AI MAHA PETROLEUM PRODUCTS MARKET	1.020	-2.86%	OQ BASE INDUSTRIES	0.105	2209.95
AL ANWAR CERAMIC	0.170	5.59%	JAZEERA STEEL PRODUCTS	0.350	-2.78%	AL ANWAR CERAMIC	0.170	2200.84
NATIONAL GAS	0.073	4.29%	BANK NIZWA SUKUK	0.100	-1.96%	OQ GAS NETWORKS	0.132	2175.23

Saudi Exchange

Close	11,543.67		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-127.91	-1.10%	Tadawul Banks	12,474.29	12,665.47	-1.51%	-2.61%	-1.51%
Previous Close	11,671.58		Tadawul Energy	4,785.16	4,813.78	-0.59%	-2.23%	-0.59%
Open	11,671.58		Tadawul Utilities	11,005.21	11,247.20	-2.15%	-4.34%	-2.15%
Day's High	11,668.19		Tadawul Telecom	9,207.49	9,282.56	-0.81%	-1.28%	-0.81%
Day's Low	11,504.18		Tadawul Insurance	9,428.62	9,298.98	1.39%	2.31%	1.39%
YTD Change	-4.09%		Tadawul Retailing	7,553.43	7,616.29	-0.83%	-0.16%	-0.83%
			Tadawul Food & Beverages	5,383.93	5,455.05	-1.30%	-2.69%	-1.30%
Volume Mn	285,382.64		Tadawul Media	21,090.33	21,694.02	-2.78%	-0.36%	-2.78%
Value Traded Mn	6,946.08		Tadawul Materials	5,158.15	5,203.84	-0.88%	-0.78%	-0.88%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	13,887.60	13,980.70	-0.67%	1.50%	-0.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI PRINTING & PACKAGING CO	13.06	6.18%	AL JOUF MINERAL WATER BOTTLING	1.60	-5.88%	ELECTRICAL INDUSTRIES	7.30	28620.07
CO FOR COOPERATIVE INSURANCE	146	5.19%	SAUDI CEMENT	43.40	-5.75%	AL-BAHA DEVELOPMENT	4.08	22007.73
ELECTRICAL INDUSTRIES CO	7.3	2.82%	SAUDI AWWAL BANK	33.20	-5.14%	TOURISM ENTERPRISES	0.85	11262.00
SAUDI CABLE CO	139.6	2.80%	BAWAN CO	52.80	-4.17%	SAUDI ARABIAN OIL CO	25.20	7824.15
TANMIAH FOOD CO	108.8	2.64%	DAR AL ARKAN REAL ESTATE DEV	21.02	-4.02%	BATIC INVESTMENTS	2.30	7224.37

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,272.80							
Change	-34.35	-0.65%						
Previous Close	5,307.15		Real Estate & Construction	49,424.92	49,424.92	0.00%	0.00%	0.00%
Open	5,307.93		Banking	49,424.92	49,424.92	0.00%	0.00%	0.00%
			Investment and Financial	49,424.92	49,424.92	0.00%	0.00%	0.00%
Day's High	5,307.97		Insurance	49,424.92	49,424.92	0.00%	0.00%	0.00%
Day's Low	5,250.42		Consumer Staples	49,424.92	49,424.92	0.00%	0.00%	0.00%
YTD Change	0.02		Services	49,424.92	49,424.92	0.00%	0.00%	0.00%
			Industrial	49,424.92	49,424.92	0.00%	0.00%	0.00%
Volume Mn	139,306.88		Telecommunication	49,424.92	49,424.92	0.00%	0.00%	0.00%
Value Traded Mn	614.61		Transportation	49,424.92	49,424.92	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL CEMENT CO	3.54	7.27%	COMMERCIAL BANK OF DUBAI	8.35	-8.94%	DRAKE & SCULL INTEI	0.32	25,466.52
TABREED	2.68	1.52%	BHM CAPITAL FINANCIAL SERVIC	1.44	-7.10%	SHUAA CAPITAL PSC	0.24	14,034.90
AL FIRDOUS HOLDINGS PJSC	0.28	1.08%	DUBAI ISLAMIC INSURANCE CO	0.307	-2.23%	DUBAI ISLAMIC BANK	7.63	8,501.75
DUBAI ISLAMIC BANK	7.63	0.93%	AMLAK FINANCE	0.83	-1.78%	DUBAI ELECTRICITY &	2.69	7,828.77
EMAAR PROPERTIES PJSC	13.2	0.76%	SHUAA CAPITAL PSC	0.237	-1.66%	EMAAR PROPERTIES I	13.20	7,705.99

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,555.97							
Change	21.64	0.23%						
Previous Close	9,534.33		Financial	17,395.39	17,331.54	0.37%	2.07%	0.37%
Open	9,534.33		Telecommunication	4,283.51	4,275.34	0.19%	1.31%	0.19%
			Consumer Services	9,300.71	9,195.14	1.15%	3.69%	1.15%
Day's High	9,584.34		Basic Material	4,747.30	4,706.33	0.87%	0.83%	0.87%
Day's Low	9,529.56		Industrials	2,522.88	2,533.87	-0.43%	2.78%	-0.43%
YTD Change	1.45%		Utilities	12,514.98	12,594.44	-0.63%	-0.32%	-0.63%
			Energy	2,100.66	2,106.95	-0.30%	0.32%	-0.30%
Volume Mn	372,345.62		Health Care	2,042.34	2,051.75	-0.46%	-3.40%	-0.46%
Value Traded Mn	1,574.53		Real Estate	12,179.51	12,170.45	0.07%	0.87%	0.07%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	5.5	6.18%	MANAZEL REAL ESTATE PJSC	0.34	-3.68%	MULTIPLY GROUP	2.19	71560.80
EMIRATES DRIVING COMPANY	2.56	4.49%	ESHRAQ INVESTMENTS PJSC	0.44	-3.30%	RAK PROPERTIES	1.28	28969.17
COMMERCIAL BANK INTERNATIONA	0.768	3.78%	NATIONAL BANK OF RAS AL-KHAI	6.65	-2.21%	ESHRAQ INVESTMEN'	0.44	26064.72
PALMS SPORTS P.J.S.C	6.71	3.55%	ESG EMIRATES STALLIONS GROU	8.01	-2.20%	BOROUGE	2.61	22902.85
SHARJAH CEMENT & INDUS DEVEL	0.714	3.33%	EMSTEEL BUILDING MATERIALS	1.14	-1.72%	MANAZEL REAL ESTA'	0.34	19453.74

Source: FSC

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Qatar Stock Exchange

Close	10,447.63		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-12.25	-0.12%	Total Return	24,646.94	24,675.85	-0.12%	1.83%	-0.12%
Previous Close	10459.88		Rayan Islamic	5,012.92	5,027.92	-0.30%	1.12%	-0.30%
Open	10459.88		All Share	3,847.46	3,852.62	-0.13%	1.78%	-0.13%
			Banks & Finance	4,753.29	4,739.48	0.29%	2.86%	0.29%
Day's High	10459.88		Industrials	4,179.49	4,248.70	-1.63%	0.99%	-1.63%
Day's Low	10393.35		Transportation	5,628.77	5,590.72	0.68%	0.73%	0.68%
YTD Change	-0.01167902		Real Estate	1,632.91	1,634.42	-0.09%	-1.21%	-0.09%
			Insurance	2,318.98	2,332.35	-0.57%	1.73%	-0.57%
Volume Mn	202.564		Telecommunications	2,200.65	2,202.77	-0.10%	1.12%	-0.10%
Value Traded Mn	438.5053		Consumer Goods	7,940.83	7,926.40	0.18%	-0.65%	0.18%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.51	8.74%	AL KHALEEJ TAKAFUL GROUP	2.31	-3.31%	QATAR & OMAN INVI	0.64	33487.70
QATAR & OMAN INVESTMENT CO	0.64	1.91%	INDUSTRIES QATAR	12.20	-2.87%	QATAR ALUMINUM N	1.28	17969.81
COMMERCIAL BANK PSQC	4.38	1.86%	MANNAI CORPORATION QPSC	3.49	-2.38%	LESHA BANK LLC	1.51	15772.55
GULF INTERNATIONAL SERVICES	3.14	1.85%	MESAIED PETROCHEMICAL HOLDI	1.39	-1.56%	GULF INTERNATIONA	3.14	14534.60
QATAR GAS TRANSPORT(NAKILAT)	4.65	1.51%	AAMAL CO	0.82	-1.20%	BALADNA	1.22	13694.19

Bahrain Bourse

Close	1,912.20		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	9.53	0.50%	MSCI Bahrain	152.97	151.55	0.94%	1.06%	0.00%
Previous Close	1,902.67		MSCI Bahrain Domestic Islamic	59.45	58.75	1.18%	1.07%	0.00%
Open	1,902.67		MSCI Bahrain Net TR USD	434.37	430.38	0.93%	1.05%	0.00%
Day's High	1912.780							
Day's Low	1902.670							
YTD Change	-3.71%							
Volume Mn	2,068.37							
Value Traded Mn	0.781							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

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Boursa Kuwait

Close	7,949.20		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-10.34	-0.13%	Industrials	744.45	752.50	-1.07%	-1.07%	2.88%
Previous Close	7,959.54		Banks	2,001.67	2,004.66	-0.15%	-0.15%	10.60%
Open	7,958.52		Consumer Service	1,002.75	1,049.66	-4.47%	-4.47%	0.41%
			Technology	1,134.90	1,127.62	0.65%	0.65%	9.09%
Day's High	7,969.12		Real Estate	1,604.13	1,590.99	0.83%	0.83%	18.55%
Day's Low	7,923.49		Financial Services	1,479.06	1,479.24	-0.01%	-0.01%	-2.09%
YTD Change	7.97%		Telecom	1,030.16	1,030.08	0.01%	0.01%	1.22%
			Health Care	580.60	580.60	0.00%	0.00%	26.69%
Volume Mn	0.32		Insurance	1,799.20	1,810.19	-0.61%	-0.61%	-12.46%
Value Traded Mn	82.67		Basic Materials	917.18	910.57	0.73%	0.73%	0.65%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT HOTELS SAK	263.00	12.88%	KUWAIT NATIONAL CINEMA CO	1047.00	-14.18%	NATIONAL CONSUME	121.00	26002.92
GULF FRANCHISING HOLDING CO	133.00	9.92%	CREDIT RATING & COLLECTION	41.10	-10.46%	AL SAFAT INVESTME	133.00	23059.59
AL TAMDEEN INVESTMENT CO	947.00	9.73%	COMMERCIAL BANK OF KUWAIT	617.00	-6.94%	INTL FINANCIAL ADVI	475.00	22721.91
JAZEERA AIRWAYS CO KSC	1182.00	6.20%	KUWAIT REAL ESTATE HOLDING C	33.50	-5.90%	MENA REAL ESTATE C	116.00	17924.13
UNITED REAL ESTATE COMPANY	220.00	5.77%	KUWAIT BUSINESS TOWN REAL ES	152.00	-5.59%	KUWAIT BUSINESS TC	152.00	13476.07

Source: FSC